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| FOR IMMEDIATE RELEASE | SECURITIES AND EXCHANGE COMMISSION<br>Washington<br>REGISTRATION RECORD - SECURITIES ACT OF 1933<br>(Trust Indenture Act of 1939) | FEBRUARY 1, 1941 |
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| 4629 | RIEKE METAL PRODUCTS CORPORATION |
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INSTRUCTIONS - A HANDBOOK on registration procedure illustrating the method used in reporting registration events, and containing digests of the principal registration forms, may be obtained on request.

ABBREVIATIONS - Following are some of the more frequently used abbreviations:

| | |
|---|---|
| AMEND - amendment | FS - financial statements |
| CONS - consent | PR - prospectus |
| EX - exhibits | RS - registration statement |
| FACE - facing sheets | |

PHOTOCOPIES - The number of pages in each document filed with the Commission is reported to facilitate the placing of orders for photocopies. The Commission supplies photocopies of any document, or any part of any document, on public file. Prices are 10¢ per page for the first 100 pages in any single order, and 7¢ per page for each page over 100 pages. In ordering, give file number and issuer name of registration statement.

IMPORTANT - The Securities and Exchange Commission does not pass on the merits of or guarantee any securities registered with it.

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# PART II - TRUST INDENTURE DATA

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| | **NEW FILINGS** | | | | | | | |
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| | 3 1-4 PC 1ST MTG BDS 1971 | | | | | | | |
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